

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

<table border="0"> <tr><td>In re</td><td>:</td><td>X</td></tr> <tr><td>BLAKE OF CHICAGO CORP., <i>et al.</i>,</td><td>:</td><td>Chapter 11</td></tr> <tr><td>Debtors.</td><td>:</td><td>Jointly Administered</td></tr> </table> <hr/> <table border="0"> <tr><td>A.B. DICK COMPANY and</td><td>:</td><td></td></tr> <tr><td>PARAGON CORPORATE HOLDINGS, INC.,</td><td>:</td><td></td></tr> <tr><td>Plaintiffs,</td><td>:</td><td>Case No. 1:05-CV-00116-KAJ</td></tr> <tr><td>v.</td><td>:</td><td></td></tr> <tr><td>MHR CAPITAL PARTNERS, L.P.,</td><td>:</td><td></td></tr> <tr><td>MHR INSTITUTIONAL PARTNERS, L.P.,</td><td>:</td><td></td></tr> <tr><td>MHRM, L.P., and MHR FUND MANAGEMENT LLC,</td><td>:</td><td></td></tr> <tr><td>Defendants.</td><td>:</td><td></td></tr> </table> <hr/> <table border="0"> <tr><td>MHR CAPITAL PARTNERS, L.P.,</td><td>:</td><td></td></tr> <tr><td>MHR INSTITUTIONAL PARTNERS, L.P.,</td><td>:</td><td></td></tr> <tr><td>and MHRM, L.P.,</td><td>:</td><td>Case No. 1:05-CV-00115-KAJ</td></tr> <tr><td>Third-Party Plaintiffs,</td><td>:</td><td></td></tr> <tr><td>v.</td><td>:</td><td></td></tr> <tr><td>N.E.S. INVESTMENT COMPANY, <i>et al.</i>,</td><td>:</td><td></td></tr> <tr><td>Third-Party Defendants.</td><td>:</td><td></td></tr> </table> <hr/>	In re	:	X	BLAKE OF CHICAGO CORP., <i>et al.</i> ,	:	Chapter 11	Debtors.	:	Jointly Administered	A.B. DICK COMPANY and	:		PARAGON CORPORATE HOLDINGS, INC.,	:		Plaintiffs,	:	Case No. 1:05-CV-00116-KAJ	v.	:		MHR CAPITAL PARTNERS, L.P.,	:		MHR INSTITUTIONAL PARTNERS, L.P.,	:		MHRM, L.P., and MHR FUND MANAGEMENT LLC,	:		Defendants.	:		MHR CAPITAL PARTNERS, L.P.,	:		MHR INSTITUTIONAL PARTNERS, L.P.,	:		and MHRM, L.P.,	:	Case No. 1:05-CV-00115-KAJ	Third-Party Plaintiffs,	:		v.	:		N.E.S. INVESTMENT COMPANY, <i>et al.</i> ,	:		Third-Party Defendants.	:			
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STIPULATION OF DISMISSAL WITH PREJUDICE

Pursuant to F.R.C.P. 41(a)(1), the undersigned parties hereby stipulate and agree that the

above-captioned action is DISMISSED with prejudice in its entirety, with each party to bear its own costs.

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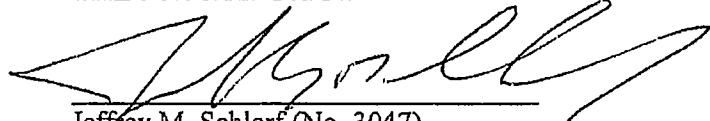
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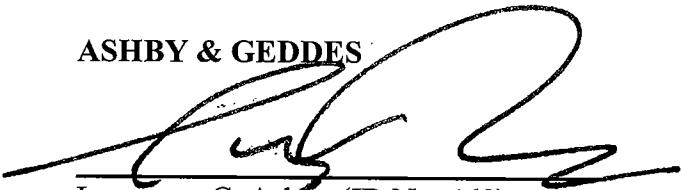
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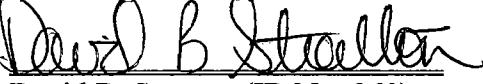
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